

Jefferson High School

Consideration and adoption of the final budget for FY 2023-24

August 15

5:30 p.m.

Jefferson High School Library

The meeting may be continued from day to day until the final adoption of the district's budgets. Any taxpayer in the district may appear at the meeting and be heard in support for or in opposition to any part of the budget.

For more information, contact Erik Wilkerson, Superintendent, Jefferson High School, 225-3740.

AGENDA for the *REGULAR and BUDGET MEETING*
OF THE TRUSTEES OF JEFFERSON HIGH SCHOOL DISTRICT # 1

5:00 pm – Board Walk-through of Building

Tuesday, August 15, 2023 5:30 p.m. Jefferson High School Library or Cafeteria

(Board packet available upon request at the Central Office.)

agenda is subject to changes until the Friday preceding the meeting. Please check the school website at www.jhs.k12.mt.us for the most current agenda and the packet of associated materials for the meeting.

A. Call to order-Chairperson

1. Pledge of Allegiance

B. Announcements and Public Comment. Please see information printed on the agenda and in the brochure at the entrance to the meeting about speaking to the board during this time.

C. Consent Agenda

1. Approval of Previous Minutes and High School Claims and Accounts – action

D. Student Report

E. Staff Report

F. Committee Reports

G. Administration Reports – The board briefly reviews the written reports provided in the board packet. Some specific, anticipated items are listed below. The Board will not act on items in a report unless the item appears as an action item in the new or unfinished business sections of the agenda.

1. Clerk/Business Manager
 - a. Update on impact of reappraisal on the bond
2. Facility Manager
 - Principal/A.D.
 - Superintendent

H. Unfinished Business- Action is always possible for Unfinished Business items.

I. New Business – Action is always possible for New Business items.

1. Construction/Renovation update
2. Personnel
 - a. Resignations – A. Williams
 - b. New Hires – Administrative Assistant, School Secretary/Office Manager, Girls Asst Basketball Coaches – Jack Dolan & Brady Dawson, Asst. Speech & Debate – Kayla Feistner, Asst. Volleyball, Asst. Tennis Coach,
 - c. Substitutes – B. Williams, substitute list
 - d. Volunteer – J. Zody
3. Attendance Agreements –YDI, 43 JHS students to Helena, 14 to East Helena, 0 Helena to JHS for 23/24.
4. Approval of 2023-2024 Budgets
5. Approval of Trainer Contract with St. James Hospital Butte

J. Communication and Comments

1. Letters to the Board –

K. Commendations and Recognition

L. Follow-up/Adjournment – upcoming agenda items

- a. At-risk Plan Preparation

SCHEDULED HIGH SCHOOL BOARD MEETING September 19, 5:30 P.M. Board chair-approved agenda items are due in the office by the last Friday of the month prior to the board meeting.
All board meetings are held in the Jefferson High School Library, on the third Tuesday of each month at 6:30 p.m. (Exceptions often occur in May and August to follow legal requirements.) For updates, call the district office at 225-3740.

Jefferson High School Board Members

Buster Bullock, (Boulder area position)

Dani Morris, Vice-Chair (At-Large 1 position)

Justin Willcut (MT City area position)

Jenny Genger, (At-Large 2 position)

Cami Robson, Chair (Clancy area position)

Larry Rasch (At-Large 3 position)

Lindsey Graham (Basin area position)

Announcements and Public Comment. The board welcomes and encourages public comment and wishes the public comment process to be fair and orderly. Written comments may be submitted to the board through the District Clerk's office. Individuals wishing to address the board at the board meeting must sign in on the sheet provided. The clerk will collect the sheet when the meeting begins. Comments on topics that are on the agenda may be made when the meeting reaches that item's point on the agenda. Comments on non-agenda items may be made during the "Public Comment" agenda item. To avoid violations of individual rights of privacy, a member of the public wishing to address the Board during this time will not be allowed to make comments that would infringe upon the privacy rights of any student, staff member, or member of the public during his/her designated time to speak. Abusive or obscene comments will not be allowed. Time allowed for comments may be limited. Individuals will only be called upon twice for the same topic after all persons have been called upon and as time permits. The Board may not respond to and will not act on non-agenda topics at this meeting but may schedule the topic on the agenda of a subsequent meeting.

Mission Statement

The Jefferson High School District #1's mission is to provide the best possible education for our youth for whatever path of life they choose; to be the school of choice for students, teachers, and staff; and to be the heart of the communities we serve.

COMMITTEE ASSIGNMENTS:

Negotiations/Personnel – B. Bullock, J. Willcut, J. Genger

Policy/Handbook – D. Morris, J. Genger, L. Graham

Budget/Insurance/Investments – J. Willcut, D. Morris, L. Graham

Building/Grounds/Transportation – C. Robson, B. Bullock, L. Rasch,

Technology – L. Rasch, J. Willcut, C. Robson

MINUTES Jefferson High School Dist. 1 Board of Trustees

July 18, 2023

Regular Meeting

Board members present in-person: Lindsey Graham Justin Willcut Larry Rasch
Dani Morris Buster Bullock

Board members absent: Cami Robson and Jenny Genger

Administrators present: Erik Wilkerson-Superintendent, Mike Moodry-Principal, Lorie J Carey-Business Manager

Staff Present List included with the packet.

Visitors Present: List included with the packet.

A. Call to Order The meeting was called to order by Ms. Graham, vice-chair, at 5:30 p.m.

B. Announcements and Public Comment. Please see information printed on the back of the agenda and in the brochure at the entrance to the meeting about speaking to the board during this time. None.

C. Consent Agenda Approval of High School Claims and Accounts and minutes of the previous meeting(s) – action. Ms. Morris moved to approve. Mr. Rasch seconded the motion, which passed unanimously.

D. Student Report – None

E. Staff Report – None.

F. Committee Reports – no meetings since last meeting

Administration Reports – The board briefly reviews the written reports provided in the board packet. Some specific, anticipated items are listed below. The Board will not act on items in a report unless the item appears as an action item in the new or unfinished business sections of the agenda.

1. Clerk/Business Manager – Presented a short worksheet on understanding property reappraisals.

2. Facility Manager – No questions.

3. Principal/A.D. –No questions.

4. Superintendent –brief update on the VanHool repair, Grant Title 4 Stronger Connections grant for \$.113715 for each of 2 years. Student help. Nurse, trainer, staff training, CSCT services.

H. Unfinished Business- Action is always possible for Unfinished Business items.

I. New Business – Action is always possible for New Business items.

1. **Construction/Renovation update** –Mr. Wilkerson gave a brief update on the weight room floor. The floor will be patched and covered with epoxy.

2. Personnel

a. Resignations – Z Wickens Mr. Willcut moved to accept the resignation. Mr. Rasch seconded the motion, which passed unanimously.

b. New Hires – Administrative Assistant We will continue to search. Mr. Wilkerson recommended Mr. Gustafson as our Instructional Coach. Mr. Bullock Ms. Morris seconded the motion, which passed unanimously.

c. Substitutes – W. Osburg Ms. Morris moved to approve Mr. Osburg pending background check. Mr. Willcut seconded the motion, which passed unanimously.

d. Substitute Rate of Pay no change.

3. **Attendance Agreements** – brief review of attendance agreements.

4. Set Budget Meeting and requirements Ms. Morris moved to hold the budget meeting at our regular August meeting. Mr. Willcut seconded the motion, which passed unanimously.

5. Tuition Rates. No motion for change.

6. Approval of Bus Routes. Mr. Bullock moved to approve the routes presented. Mr. Rasch seconded the motion, which passed unanimously.

7. Policies 1010FE, and 3100 unnecessary

2167 recommend chose option to not supplant a class offered by JHS taught by a teacher

2170 and 2170P chose option fee paid by student for classes over and above offered classes

Mr. Bullock moved to adopt the required policies with the exception of 1010FE and 3100 and with the choices of options stated above. Mr. Rasch seconded the motion, which passed unanimously.

Construction update – Tim Thorp arrived at 6:25 to give an update. Steel erection will begin next week. Tying to city water tomorrow. (July 19)

J. Communication and Comments

1. Letters –Q. Schultz, E. McCauley, C. Smartnick (all 3 are thank you notes for the Heard Scholarship)

K. Commendations Summer camps for kids. FCCLA, drama, custodial staff,

L. Follow-up/Adjournment – upcoming months

Next meeting – August - Girls' basketball coaching staff, B. Bullock's resignation from GBB asst.

M. Adjournment - meeting adjourned at 6:30 p.m.

Signature of Chair

Signature of Clerk

08/11/23
13:14:31

JEFFERSON HIGH SCHOOL
Claim Details
For the Accounting Period: 7/23

Page: 1 of 10
Report ID: AP100

* Over spent expenditure

Line #	Invoice #/Inv Date/Description	Line Amount	PO #	Fund Org	Prog-Func	Obj	Proj
23871 -99687E	4625 MT DEPARTMENT OF REVENUE	3,861.01					
1	3112.03 05/30/23 Contractor's Gr. Rec	3,861.01*		260	100-4500	725	
23875 -99686E	4625 MT DEPARTMENT OF REVENUE	346.21					
Tri-County bill 1							
1	22-001gr 05/26/23 Cont. Gross Rec's tri-county	346.21*		260	100-4500	725	
23895 48557S	4639 WEX BANK	1,750.77					
1	90224579 06/30/23 Due from BES	835.32		201	180		
2	90224579 06/30/23 Due from Drama	749.52		201	170		
3	90224579 06/30/23 Due to WEX	120.16		218	621		
4	90224579 06/30/23 Due to WEX	45.77		201	621		
23896 48538S	5574 BOULDER ACE HARDWARE	468.39					
1	796 06/06/23 Plumbing and painting	61.54*		201	100-2600	615	
2	784 06/02/23 Wiper blades	13.99*		218	100-1000	615	
3	785 06/02/23 Wiper blades	9.99*		218	100-1000	615	
4	801 06/06/23 Wallplate and Ground Receptacl	19.92*		201	100-2600	615	
	800 06/06/23 Weed and grass killer	26.99*		201	100-2600	610	
	812 06/08/23 4pk Brush kit	31.98*		201	100-2600	615	
7	852 06/22/23 Glue Contact Cement	19.99*		201	100-2600	610	
8	855 06/22/23 Impt Driver Kit, Sppaint, rust	112.00*		201	100-2600	610	
9	830 06/14/23 Plumbing	15.18*		201	100-2600	615	
10	877 06/29/23 Vaccum Bag	26.99*		201	100-2600	615	
11	873 06/29/23 Painting	5.99*		201	100-2600	615	
12	867 06/28/23 Duct Tape	22.77*		201	100-2600	615	
13	865 06/27/23 11pc Socket	27.99*		201	100-2600	615	
14	879 06/29/23 Spark plug	8.99*		201	100-2600	615	
15	804 06/06/23 Ear plugs	21.99*		201	100-2600	615	
16	806 06/06/23 Plumbing	39.94*		201	100-2600	615	
17	356861 06/30/23 Service Charge	2.15*		201	100-2600	615	
23897 48542S	5504 COMFORT INN - MISSOULA	1,251.20					
JV 744							
1	66401149 02/04/23 Drama Rooms	1,251.20		201	621		

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JEFFERSON HIGH SCHOOL
Claim Details
For the Accounting Period: 7/23

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Report ID: AP100

* Over spent expenditure

Claim Warrant	Vendor #/Name	Amount				Acct/Source/		
Line #	Invoice #/Inv Date/Description	Line Amount	PO #	Fund Org	Prog-Func	Obj	Proj	
23898 48556S	5417 SCHOOLHOUSE IT INC.	4,378.18						
1	2759 07/01/23 Tech service	4,316.69*		201	100-2500		330	
2	2765 07/01/23 Microsoft Office 365 Licences	22.50*		228	100-1000		680	
3	2749 06/30/23 Chromebook replacement screen	38.99*		228	100-1000		610	
23899 48543S	4633 COMMERCIAL ENERGY OF MT INC.	316.01						
1	NWE077514 07/03/23 Gas	29.64*		201	100-2600		411	
2	NWE077513 07/02/23 Gas	286.37*		201	100-2600		411	
23901 48547S	5443 K.L. SMITH CONSULTING, LLC	1,029.20						
1	2023-045 06/30/23 23-24 E-Rate Forms	1,029.20		201	621			
23902 48550S	3481 MT DOJ CRIMINAL RECORDS	90.00						
1	164830 06/08/23 C. Smartnick bkgr	30.00	10734	201	999			
PO Accounting	(Org/Prog/Func/Obj/Proj: -100-2300-800-							
2	164830 06/08/23 D. DeHennis	30.00	10734	201	999			
PO Accounting	(Org/Prog/Func/Obj/Proj: -100-2300-800-							
3	164891 06/19/23 D. Brito	30.00	10734	201	999			
PO Accounting	(Org/Prog/Func/Obj/Proj: -100-2300-800-							
23903 48541S	5439 BYTESPEED	28,560.00						
1	0165179 06/28/23 16 gaming computers	28,560.00	10785	201	999			
PO Accounting	(Org/Prog/Func/Obj/Proj: -390-1000-660-							
23904 48555S	5587 PIONEER TECHNICAL SERVICES, INC.	1,442.63						
1	20143 06/15/23 Geotechnical services	1,442.63*		260	100-2600		440	
23905 48540S	321 BRUCO, INC	4,498.20						
1	417999 06/29/23 North gym refinish	4,498.20	10788	201	999			
PO Accounting	(Org/Prog/Func/Obj/Proj: -100-2600-440-							
23908 48546S	157 HARDWARE HANK	108.60						
1	129860 06/26/23 3" Torx Screws	20.76*		201	100-2600		610	
2	129885 06/27/23 2" Torx Screws, 3" Torx Screws	30.28*		201	100-2600		610	
3	129855 06/26/23 2-1/2 Torx Screws, 3" and 2"	54.22*		201	100-2600		610	
4	06/23/23 Payment to Doc 129362	-7.65*		201	100-2600		610	
5	129936 06/30/23 Insect Spray	10.99*		201	100-2600		610	

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JEFFERSON HIGH SCHOOL
Claim Details
For the Accounting Period: 7/23

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Report ID: AP100

* Over spent expenditure

Line #	Warrant	Vendor #/Name	Invoice #/Inv Date/Description	Line Amount	PO #	Fund Org	Acct/Source/ Prog-Func	Obj	Proj
23909	48545S	1086 GIULIO DISPOSAL SERVICES, INC.		159.00					
1		3208 06/30/23 Garbage Disposal		159.00*		201	100-2600	431	
23911	48544S	5191 FISHER'S TECHNOLOGY		385.00					
1		1190837 07/03/23 Copier		385.00*		201	100-2400	440	
23912	48551S	1828 MT HIGH SCHOOL ASSOCIATION		5,644.00					
1		2324 05/08/23 Concussion Insurance		141.00*		201	720-3500	810	
2		2324 05/08/23 Liability Catastrophe Plan		503.00*		201	720-3500	810	
3		2324 05/08/23 Annual Dues		5,000.00*		201	720-3500	810	
23914	48554S	5387 MUST		1,386.40					
1		9376.2307 07/05/23 BES ins CM		693.20*		215	100-1000	260	666
2		9376.2307 07/05/23 BES ins DO		693.20*		215	100-1000	260	666
23915	48552S	1830 MT SCHOOL BOARDS ASSOCIATION		6,024.00					
1		0012413 06/15/23 Membership renewal School Boa		4,308.00*		201	100-2300	810	
		0013410 06/15/23 Membership Policy Maintenance		1,716.00*		201	100-2300	810	
23916	48548S	1608 MASBO		80.00					
1		11322 07/10/23 TFS and Budgets Webinar		80.00*		215	100-2500	582	777
23917	48553S	2851 MT SCHOOLS PROPERTY & LIABILITY		64,384.00					
1		msplip2324 06/15/23 23/24 Renewal		64,384.00*		201	100-2300	520	
23918	48552S	1830 MT SCHOOL BOARDS ASSOCIATION		1,000.00					
1		0013460 06/01/23 Strategy Maintenance		1,000.00*		201	100-2300	800	
23920	48539S	385 BOULDER MONITOR & JEFFERSON CO.		95.00					
1		5097 06/30/23 Vacancy add and Agenda		95.00*		201	100-2300	540	
23921	48549S	1823 MT BROOM & BRUSH COMPANY		156.20					
1		293842 06/21/23 Ct80 Rider pads		154.20	10737	215	999		341
PO Accounting (Org/Prog/Func/Obj/Proj: -737-1000-610-341)									
2		293842 06/21/23 Rider pads		2.00	10735	215	999		341
PO Accounting (Org/Prog/Func/Obj/Proj: -737-1000-610-341)									

* Over spent expenditure

Claim	Warrant	Vendor #/Name	Amount				Acct/Source/		
Line #		Invoice #/Inv Date/Description	Line Amount	PO #	Fund Org	Prog-Func	Obj	Proj	
23922	48541S	5439 BYTESPEED	43,176.00						
1		24 business computers	43,176.00	10785	201	999			
PO Accounting (Org/Prog/Func/Obj/Proj: -390-1000-660-									
23923	48572S	4389 NITRO GREEN & CHRISTMAS DECOR	130.00						
1		641720 06/01/23 Pest Control	130.00*		201	100-2600		440	
23924	48573S	1737 NORTHWESTERN ENERGY	3,135.93						
1		7323 07/03/23 June Electric Service	2,273.26*		201	100-2600		412	
2		7323 07/03/23 June Gas Service	294.35*		201	100-2600		411	
3		7323 07/03/23 June Gas Tax	87.85*		201	100-2600		411	
4		7323 07/03/23 June Electric Tax	480.47*		201	100-2600		412	
23925	48569S	5670 LUMEN	388.13						
1		648185297 07/01/23 June Internet Service	388.13*		228	100-1000		680	
23926	48563S	4967 CENTURY LINK	82.07						
1		648348377 07/04/23 Account #88113581	82.07*		228	100-1000		530	
23927	48565S	2717 CITY OF BOULDER	1,409.97						
1		23-622 07/05/23 JHS outside water	15.97*		201	100-2600		421	
2		23-311 07/05/23 JHS water and sewer	1,312.00*		201	100-2600		421	
3		23-617 07/05/23 Tennis courts water and sewer	82.00*		201	100-2600		421	
23930	48575S	5284 RODDA PAINT	418.95						
1		73036410 06/29/23 Floor epoxy	418.95	10786	201	999			
PO Accounting (Org/Prog/Func/Obj/Proj: -100-2600-610-									
23932	48579S	2749 UNIVERSAL ATHLETICS BOZEMAN	15,114.27						
1		302-003615 07/05/23 Football Uniforms	15,114.27*		201	720-3500		660	
23933	48570S	1823 MT BROOM & BRUSH COMPANY	296.00						
1		294214 06/09/23 Push live bacteria	296.00	10735	215	999			341
PO Accounting (Org/Prog/Func/Obj/Proj: -737-1000-610-341									
23935	48567S	4081 GAGGLE	3,145.00						
1		04060 07/01/23 Email Security	3,145.00*		228	100-1000		680	

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JEFFERSON HIGH SCHOOL
Claim Details
For the Accounting Period: 7/23

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* Over spent expenditure

Class	Warrant	Vendor #/Name	Amount				Acct/Source/		
Line #		Invoice #/Inv Date/Description	Line Amount	PO #	Fund Org	Prog-Func	Obj	Proj	
23936	48578S	4685 STROZEWSKI, NICOLE	35.00						
1		R474412059 07/21/23 Fundamentals of Coaching	35.00*		201	720-3500	582		
23937	48571S	5387 MUST	1,640.80						
1		Aug23 07/20/23 Ret Prem CM	820.40*		215	100-1000	260	666	
2		Aug23 07/20/23 Ret Prem DO	820.40*		215	100-1000	260	666	
23938	48564S	4827 CITI BUSINESS VISA-Costco	2,957.38						
1		87374g 07/12/23 Desk chair	99.99	10772	201	999			
		COSTCO							
		PO Accounting (Org/Prog/Func/Obj/Proj: -100-1441-660-							
2		666247 07/12/23 key signature tabs	50.01	10772	201	999			
		COSTCO							
		PO Accounting (Org/Prog/Func/Obj/Proj: -100-1441-660-							
3		666247 07/12/23 key signature tabs	9.85	10582	215	999		286	
		HARBOR FREIGHT							
		PO Accounting (Org/Prog/Func/Obj/Proj: -397-1641-660-286							
4		53579g 07/12/23 Postage	43.98	10706	215	999		28	
		COEMCO							
		PO Accounting (Org/Prog/Func/Obj/Proj: -474-1000-610- 28							
6		53579g 07/12/23 Postage	86.89*		201	100-2400	532		
		53579g 07/12/23 Postage	3.26	10582	215	999		286	
		HARBOR FREIGHT							
		PO Accounting (Org/Prog/Func/Obj/Proj: -397-1641-660-286							
7		20709g 06/27/23 Fuel, wash suburban	80.00*		201	100-1000	582		
8		07/06/23 FCCLA Travel	313.90*		215	390-1710	582	336	
9		07/06/23 Due from FCCLA	2,320.50		201	170			
10		credit 06/22/23 MASBO conf	-51.00		201	100-2500	582	777	
23939	48580S	3358 VERIZON WIRELESS	30.02						
1		9938891421 07/05/23 New I-Pad	30.02*		201	100-2400	531		
23940	48574S	5587 PIONEER TECHNICAL SERVICES, INC.	3,746.89						
1		20316 07/13/23 Professional services thr 6-30	3,746.89*		260	100-4500	725		
23941	48561S	5523 CANON FINANCIAL SERVICES, INC.	730.30						
1		30915955 07/12/23 Copier service	730.30*		201	100-5200	840		

JEFFERSON HIGH SCHOOL
Claim Details
For the Accounting Period: 7/23

* Over spent expenditure

Claim	Warrant	Vendor #/Name	Amount				Acct/Source/		
Line #		Invoice #/Inv Date/Description	Line Amount	PO #	Fund Org	Prog-Func	Obj	Proj	
23942	48560S	321 BRUCO, INC	2,970.00						
1		418294 07/12/23 South gym refinish	2,970.00	10788	201	999			
		PO Accounting (Org/Prog/Func/Obj/Proj: -100-2600-440-							
23943	48563S	4967 CENTURY LINK	242.78						
1		648587668 07/12/23 Acct# 89798889	242.78*		228	100-1000	530		
23944	48562S	2152 CENTURY LINK	490.02						
1		07/13/23 Phone Service July 2023	490.02*		201	100-2300	531		
23945	48560S	321 BRUCO, INC	888.66						
1		417583 06/12/23 Taski stand floor scrubber rep	888.66*		201	100-2600	440		
23946	48566S	5677 DICK ANDERSON CONSTRUCTION	1049,638.44						
1		3112-04 06/30/23 Construction Payment #4	1049,638.44*		260	100-4500	725		
23947	48577S	5417 SCHOOLHOUSE IT INC.	149.00						
1		2798 07/27/23 Grandstream Phone for classroo	149.00*		201	100-1000	610		
23948	48576S	4776 SCHOOL SERVICES OF MONTANA	1,036.60						
1		6977 07/01/23 Infinite Campus Support	1,036.60*		201	100-2400	680		
23949	48577S	5417 SCHOOLHOUSE IT INC.	345.00						
1		2799 07/28/23 Office 365 A3 for staff	345.00*		228	100-1000	680		
23950	48559S	385 BOULDER MONITOR & JEFFERSON CO.	176.00						
1		5174 07/31/23 Agenda, Vacancy announcement	176.00*		201	100-2300	540		
23951	48568S	4674 IMPACT	485.00						
1		20229551 07/29/23 Yearly subscription	485.00*		201	720-3500	680		
23952	48558S	5574 BOULDER ACE HARDWARE	569.46						
1		899 07/05/23 pnt brush, thinner, mix contai	26.77*		201	100-2600	615		
2		903 07/06/23 Paint rollers	19.98*		201	100-2600	615		
3		920 07/10/23 Gbg disposal, faucet supply	209.96*		201	100-2600	615		
4		917 07/10/23 Faucet kit, filler putty, stra	132.55*		201	100-2600	615		
5		927 07/12/23 togg switch, outlet duplex, et	35.30*		201	100-2600	610		
6		964 07/25/23 Silicone, caulk, water putty	40.96*		201	100-2600	615		
7		966 07/25/23 spraypaint	23.97*		201	100-2600	615		
8		969 07/26/23 Respirators and filters	64.98*		201	100-2600	615		
9		982 07/31/23 CM Dust Bag	14.99*		201	100-2600	615		

* ... Over spent expenditure

Claim Warrant	Vendor #/Name	Amount	Acct/Source/			
Line #	Invoice #/Inv Date/Description	Line Amount	PO #	Fund Org	Prog-Func	Obj Proj
17	2616263 06/14/23 Spanish workbooks	794.50	10769	201	999	
	HMHCO.COM					
	PO Accounting (Org/Prog/Func/Obj/Proj: -100-1270-640-					
18	3151439 06/14/23 Student planners	159.80	10768	201	999	
	AMAZON.COM					
	PO Accounting (Org/Prog/Func/Obj/Proj: -280-1000-610-					
20	9615473 06/13/23 X-Y Axis Stamps	10.54	10758	201	999	
	AMAZON.COM					
	PO Accounting (Org/Prog/Func/Obj/Proj: -100-1440-610-					
21	9615473 06/13/23 Loose leaf paper	58.00	10759	201	999	
	AMAZON.COM					
	PO Accounting (Org/Prog/Func/Obj/Proj: -100-1440-610-					
22	7788220 06/13/23 Wood glue	38.85	10757	201	999	
	AMAZON.COM					
	PO Accounting (Org/Prog/Func/Obj/Proj: -100-1440-610-					
24	5623413 06/13/23 Rulers	9.90	10756	201	999	
	NASCO MODESTO					
	PO Accounting (Org/Prog/Func/Obj/Proj: -100-1440-610-					
25	5623413 06/13/23 Rulers	5.38	9950	215	999	770
	AMAZON.COM					
	PO Accounting (Org/Prog/Func/Obj/Proj: -770-1000-610-770					
26	5515418 06/13/23 Gradebooks	35.90	10755	201	999	
	AMAZON.COM					
	PO Accounting (Org/Prog/Func/Obj/Proj: -100-1511-610-					
27	8140234 06/13/23 Pens, whiteout, stapler,	16.22	10754	201	999	
	OFFICE SUPPLY.COM					
	PO Accounting (Org/Prog/Func/Obj/Proj: -100-1511-610-					
28	7970637 06/13/23 Pens, whiteout, stapler,	103.19	10754	201	999	
	OFFICE SUPPLY.COM					
	PO Accounting (Org/Prog/Func/Obj/Proj: -100-1511-610-					
29	4265065 06/13/23 Poster board	15.00	10749	201	999	
	STAPLES					
	PO Accounting (Org/Prog/Func/Obj/Proj: -100-1571-610-					
30	4265065 06/13/23 Remote learning setups/su	6.98	9950	215	999	770
	AMAZON.COM					
	PO Accounting (Org/Prog/Func/Obj/Proj: -770-1000-610-770					
31	5845853 06/13/23 Pencils	8.77	9950	215	999	770
	AMAZON.COM					
	PO Accounting (Org/Prog/Func/Obj/Proj: -770-1000-610-770					
32	5845853 06/13/23 Pencils	14.05	10746	201	999	
	AMAZON.COM					
	PO Accounting (Org/Prog/Func/Obj/Proj: -100-1241-610-					
33	1481816 06/13/23 Whiteboard	387.64	10745	201	999	
	AMAZON.COM					
	PO Accounting (Org/Prog/Func/Obj/Proj: -100-1440-660-					

08/11/23
13:14:31

JEFFERSON HIGH SCHOOL
Claim Details
For the Accounting Period: 7/23

Page: 9 of 10
Report ID: AP100

* Over spent expenditure

Line #	Warrant	Vendor #/Name	Invoice #/Inv Date/Description	Line Amount	PO #	Fund Org	Acct/Source/ Prog-Func	Obj	Proj
34		59761	06/13/23 Pottery transfers	111.35	10778	201	999		
CHINACLAYART.COM									
PO Accounting (Org/Prog/Func/Obj/Proj: -100-1140-610-									
35		59761	06/13/23 Pottery transfers	0.50	9950	215	999		770
AMAZON.COM									
PO Accounting (Org/Prog/Func/Obj/Proj: -770-1000-610-770									
36		29502668	06/14/23 Art supplies	1,902.91	10776	201	999		
BLICK ART MATERIALS									
PO Accounting (Org/Prog/Func/Obj/Proj: -100-1140-610-									
37		2934182	06/14/23 Welding crane	70.02	10773	201	999		
EASTWOOD.COM									
PO Accounting (Org/Prog/Func/Obj/Proj: -390-1640-660-									
38		2934182	06/14/23 Welding crane	269.38	9950	215	999		770
AMAZON.COM									
PO Accounting (Org/Prog/Func/Obj/Proj: -770-1000-610-770									
39		21681870	06/14/23 Microphones	1,100.00	10744	201	999		
MUSICIAN'S FRIEND									
PO Accounting (Org/Prog/Func/Obj/Proj: -100-1470-660-									
40		23539.21	06/14/23 Shipping	243.95	10783	201	999		
FLINN SCIENTIFIC INC.									
PO Accounting (Org/Prog/Func/Obj/Proj: -100-1514-610-									
2	99684E	4786 MC Mastercard		33.64					
			075273 06/09/23 lawn mower fuel	33.64*		201	100-2600	624	
23955	-99683E	4786 MC Mastercard		808.69					
1		73180609	06/05/23 Remote learning setups/su	41.45	9950	215	999		770
AMAZON.COM									
PO Accounting (Org/Prog/Func/Obj/Proj: -770-1000-610-770									
2		208	06/13/23 AD Room Red Lodge	349.60*		201	720-3500	582	
3		210	06/05/23 Remote learning setups/su	392.80*		201	720-3500	582	
4		230611-03-	06/11/23 AD meals Red Lodge	24.84*		201	720-3500	582	
23956	-99682E	4786 MC Mastercard		2,504.26					
1		June23	Due from Act Drama	1,646.23		201	170		
2		June23	Due from Act Act 1	858.03		201	170		

* Over spent expenditure

Claim Warrant	Vendor #/Name	Amount	Acct/Source/				
Line #	Invoice #/Inv Date/Description	Line Amount	PO #	Fund Org	Prog-Func	Obj	Proj
23957 -99681E	4786 MC Mastercard	3,492.46					
1	06/24/23 Skills hotel	479.71*		215	397-1641	582	286
2	06/24/23 Skills hotel	81.66*		215	397-1641	582	304
3	06/24/23 Skills hotel	685.23*		215	397-1641	582	319
4	06/24/23 Skills hotel	662.06*		215	397-1641	582	319
5	06/24/23 Skills hotel	584.54*		215	397-1641	582	338
6	044709 06/19/23 skills margaritaville	97.91*		215	397-1641	582	338
7	033694 06/20/23 skills chick-fil-a	30.13*		215	397-1641	582	338
8	074600 06/19/23 skills china breeze	6.52*		215	397-1641	582	338
9	099806 06/19/23 skills CVS	38.23*		215	397-1641	582	338
10	001519 06/21/23 skills maxs coal oven pizza	76.00*		215	397-1641	582	338
11	001519 06/19/23 Skills usa store	54.00*		215	397-1641	582	338
12	delta kios 06/19/23 Skills baggage checks	90.00*		215	397-1641	582	338
13	delta kios 06/24/23 Skills baggage checks	90.00*		215	397-1641	582	338
14	Exxon 06/19/23 Skills travel	26.00*		215	397-1641	582	338
15	skills 06/19/23 Due from skills Acst 2	490.47		201	170		

23958 -99680E	4786 MC Mastercard	498.64					
1	06/15/23 Skills Omni hotel	249.32*		215	397-1641	582	338
2	06/15/23 Skills Omni hotel	249.32*		215	397-1641	582	338

of Claims 56 Total: 1284,603.90 # of Vendors 36

 Total Electronic Claims 27,969.45

 Total Non-Electronic Claims 1256,634.45

* Over spent expenditure

Line #	Warrant	Vendor #/Name	Amount	PO #	Fund Org	Acct/Source/ Prog-Func	Obj	Proj
23907		1823 MT BROOM & BRUSH COMPANY	1,190.28					
1		Custodial Supplies	199.50	10719	201	999		
2	PO Accounting (Org/Prog/Func/Obj/Proj: -100-2600-615-	towels/cleaners	148.99	10735	215	999		341
3	PO Accounting (Org/Prog/Func/Obj/Proj: -737-1000-610-341	Bath tissues and towels	841.79	10740	215	999		341
23959		3184 NORTHWEST EVALUATION ASSOCIATION	3,760.00					
1		00081565 05/18/23 MAPS Growth k-12 and Science	3,760.00*		201	100-2100		680
23960		5341 QUADIENT LEASING USA INC	214.62					
1		N10042471 07/23/23 Postage Meter Lease	214.62*		201	100-2400		532
23961		4389 NITRO GREEN & CHRISTMAS DECOR	130.00					
1		646679 07/01/23 Pest Control	130.00*		201	100-2600		440
23962		1194 HOUGHTON MIFFLIN CO.	2,269.70					
		Spanish online resources	2,269.70	10779	201	999		
	PO Accounting (Org/Prog/Func/Obj/Proj: -100-1270-680-							
23963		4733 LAYNG, SARAH	65.00					
1		36 08/07/23 MCA Clinic Fees	65.00*		201	720-3500		582
23964		5284 RODDA PAINT	533.98					
1		73036852 08/07/23 Epoxy and paint for bathroom	533.98*		261	100-2600		610 613
23965		1737 NORTHWESTERN ENERGY	2,328.20					
1		080323 08/21/21 July service	2,328.20*		201	100-2600		412
23966		1086 GIULIO DISPOSAL SERVICES, INC.	718.00					
1		2815 04/30/23 20yd roll off April	400.00*		201	100-2600		431
2		2815 04/30/23 Biweekly service for April	159.00*		201	100-2600		431
3		3242 07/31/23 8 yd 2x weekly July Service	159.00*		201	100-2600		431
23967		2717 CITY OF BOULDER	1,409.97					
1		080123 08/01/23 JHS water and sewer	1,312.00*		201	100-2600		421
2		080123 08/01/23 Tennis Courts	82.00*		201	100-2600		421
3		080123 08/01/23 JHS Outdoors	15.97*		201	100-2600		421

JEFFERSON HIGH SCHOOL
Claim Details
For the Accounting Period: 8/23

* Over spent expenditure

Claim	Warrant	Vendor #/Name	Amount			Acct/Source/		
Line #		Invoice #/Inv Date/Description	Line Amount	PO #	Fund Org	Prog-Func	Obj	Proj
23968		5191 FISHER'S TECHNOLOGY	385.00					
1		1204259 08/02/23 Copier contract	385.00*		201	100-2400	440	
23969		5346 BSN SPORTS	196.00					
1		922160089 07/20/23 Weight lifting bar	196.00	10761	201	999		
		PO Accounting (Org/Prog/Func/Obj/Proj): -100-1341-660-						
23971		3481 MT DOJ CRIMINAL RECORDS	55.00					
1		07/31/23 Background WO	30.00*	10792	201	100-2300	800	
2		07/31/23 Background JZ	25.00*	10800	201	100-2300	800	
23972		4633 COMMERCIAL ENERGY OF MT INC.	5.47					
1		nwe077967 08/03/23 Gas on NWE System	5.47*		201	100-2600	411	
23973		5417 SCHOOLHOUSE IT INC.	4,364.18					
1		2796 07/24/23 chromebook screen	24.99*	10801	228	100-1000	615	
2		2808 08/01/23 Tech Mgmt service	4,316.69*		201	100-2580	330	
3		2814 08/01/23 Office 365 Licenses	22.50*		228	100-1000	680	
23974		4187 MT COACHES ASSOCIATION	65.00					
1		080823 07/09/23 A Connole Coaches Clinic	65.00*		201	720-3500	582	
23975		4779 SMARTNICK, DAWN	35.00					
1		08/09/23 Coaching Funcamentals Trrrainin	35.00*		201	720-3500	582	
23977		5284 RODDA PAINT	116.12					
1		73036927 08/11/23 Purple Paint, brushes, trays	116.12*		201	100-2600	610	
		# of Claims	18	Total:	17,841.52	# of Vendors	17	

Application and Certificate For Payment

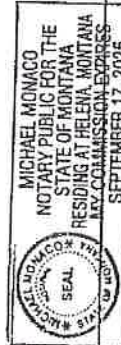
To Owner: JEFFERSON HIGH SCHOOL DISTRICT #1 P.O. BOX 838 BOULDER, MT 59632	Project: JEFFERSON HIGH SCHOOL 312 SOUTH MAIN ST. BOULDER, MT 59632	Application No.: 3112-05 Date: 7/31/2023 Period To: 7/31/2023 Architect's Project No: Contract date: 5/6/2022
From: (Contractor): Dick Anderson Construction 3424 HIGHWAY 12 E HELENA, MT 59601	Contractor Job Number: 3112-JEFHIG	
Contract For:		

Contractor's Application for Payment

Change Order Summary	Additions	Deductions
Change orders approved in previous months by owner		
Change orders approved this month		
Totals		
Net change by change orders		

The undersigned Contractor certifies that to the best of the Contractor's knowledge, information, and belief the work covered by this Application for Payment has been completed in accordance with the Contract Documents, and that all amounts have been paid by the Contractor for work for which previous Certificates for Payment were issued and payments received from the Owner, and that current payment shown herein is now due.

Contractor: [Signature] Date: 7/31/2023
 State of: Montana County of: Lewis & Clark
 Subscribed and sworn to before me this 31st day of July, 2023 (year). Notary public: Michael Monaco
 My commission expires September 17 2025



Architect's Certificate for Payment

In accordance with the Contract Documents, based on on-site observations and the data comprising the above application the Architect certifies to the Owner that to the best of the Architect's knowledge, information and belief the Work has progressed as indicated, the quality of the Work is in accordance with the Contract Documents, and the Contractor is entitled to payment of the Amount Certified.

Amount Certified: \$ 706,201.50

Original contract sum \$12,031,692.65
 Net change by change orders \$0.00
 Contract sum to date \$12,031,692.65
 Total completed and stored to date \$2,952,297.47
 Retainage
 5.00% of completed work \$147,614.87
 Total earned less retainage \$2,804,682.60
 Less previous certificates for payment \$2,098,481.10
 Current sales Tax \$0.00
 7.700% of taxable
 Current payment due \$706,201.50
 Less Gross Receipts Tax 7,062.02

CURRENT PAYMENT DUE 699,139.49
 Balance to finish, including retainage \$9,227,010.05

Architect:

By: [Signature] Date: 08.02.2023

This Certification is not negotiable. The Amount Certified is payable only to the Contractor named herein. Issuance, payment, and acceptance of payment are without prejudice to any rights of the Owner or Contractor under this Contract.

* OBLIGATIONS UPON DELAY OF PAYMENT - Pursuant to the requirements of Section 28-2-2104 of the Montana Code Annotated, if a periodic or final payment is delayed more than 30 days from the date the payment is required, the Owner shall pay the contractor interest beginning on the day following the date when the payment is due at the rate specified in the contract or if the contract is silent, interest will be calculated at a rate of 1 1/2% a month, or a pro rata fraction thereof, on the unpaid balance.

Application and Certificate of Payment -- page 2

To Owner: JEFFERSON HIGH SCHOOL DIS
 From (Contractor):
 Project: 3112-JEFHIG / JEFFERSON HIGH SCHC
 Application No: 3112-JEFHIG
 Contractor's Job Number: 3112-JEFHIG
 Architect's Job Number:
 Period To: 7/31/2023
 Detail Page 2 of 2 Pages

Item Number	Description	Scheduled Value	Work Completed		Materials Presently Stored	Completed And Stored To Date	% Comp	Balance To Finish	Retention
			Previous Application	This Period					
001	BP#01-1 FINAL CLEANING	34,000.00						34,000.00	
002	BP#02-1 DEMOLITION	168,708.00	32,450.00	22,000.00		54,450.00	32.27	114,258.00	2,722.50
003	BP#02-2 SITEWORK	456,821.00	189,470.00			189,470.00	41.48	267,351.00	9,473.50
004	BP#03-1 BUILDING FOUNDA'	367,211.00	195,662.00	42,794.00		238,456.00	64.94	128,755.00	11,922.80
005	BP#03-2 CONCRETE POLISH	100,650.00						100,650.00	
006	BP#04-1 MASONRY	58,650.00	1,200.00	8,000.00		9,200.00	15.69	49,450.00	460.00
007	BP#05-1 STRUCTURAL STEE	1,152,673.00	710,607.00	78,158.00		788,765.00	68.43	363,908.00	39,438.25
008	BP#06-1 CARPENTRY	138,916.00						138,916.00	
009	BP#06-2 ARCHTECTURAL C	249,210.00						249,210.00	
010	BP#07-1 BUILDING INSULATI	50,800.00						50,800.00	
011	BP#07-2 METAL SIDING & SC	192,000.00						192,000.00	
012	BP#07-3 ROOFING	313,194.00						313,194.00	
013	BP#08-1 DOORS & HARDWA	210,000.00	4,500.00			4,500.00	2.14	205,500.00	225.00
014	BP#08-2 WINDOWS	189,639.00						189,639.00	
015	BP#09-1 METAL WALL FRAM	996,831.00	7,504.00	37,033.00		44,537.00	4.47	952,294.00	2,226.85
016	BP#09-3 PAINT	138,075.00	8,760.00			8,760.00	6.34	129,315.00	438.00
017	BP#09-4 FLOORING & TILE	165,030.00						165,030.00	
018	BP#09-5 ACOUSTIC CEILING	161,084.00						161,084.00	
019	BP#10-1 SPECIALTIES	226,000.00		7,600.00		7,600.00	3.36	218,400.00	380.00
020	BP#12-1 WINDOW COVERIN	17,768.00						17,768.00	
021	BP#14-1 ELEVATOR & LIFT	106,888.00						106,888.00	
022	BP#21-1 FIRE SPRINKLER	155,910.00		21,132.00		21,132.00	13.55	134,778.00	1,056.60
023	BP#22-1 PLUMBING COMPLE	1,092,429.00	95,525.00			95,525.00	8.74	996,904.00	4,776.25
024	BP#23-1 H.V.A.C. COMPLETE	1,623,558.80	260,236.00	209,141.00		469,377.00	28.91	1,154,181.80	23,468.85
025	BP#26-1 ELECTRICAL COMP	1,338,487.00	241,962.00	220,437.00		462,399.00	34.55	876,088.00	23,119.95
026	BP#32-1 LANDSCAPE & IRRI	66,905.00						66,905.00	
027	ALLOWANCE - WHEEL CHAIR	92,868.00						92,868.00	
028	GC & FIXED GC/CM COSTS	825,093.00	137,514.00	45,838.00		183,352.00	22.22	641,741.00	9,167.60
029									
030	GC/CM CONTINGENCY @ 5%	462,380.40						462,380.40	
031	CMAR OH & P @ 5%	544,408.31	93,830.00	35,044.00		128,874.00	23.67	415,534.31	6,443.70
032	BOND & INSURANCE @ 1.85	216,379.47	216,379.47			216,379.47	100.00		10,818.97
033	GROSS RECIEPTS TAX 1%	119,125.67	22,088.00	7,433.00		29,521.00	24.78	89,604.67	1,476.05

Application Total 12,031,692.65 2,208,927.47 743,370.00 2,952,297.47 24.54 9,079,395.18 147,614.87

CONTRACTOR CONDITIONAL WAIVER FOR
PROGRESS PAYMENT REQUEST AND RELEASE

PROJECT NO: 01-23-112
CONTRACT NO:

From: Dick Anderson Construction Inc
3424 Hwy 12 E
Helena, MT 59601

Conditional Waiver and Release Upon Progress Payment

Upon receipt of payment in the amount of \$699,139.49, to Dick Anderson Construction, Inc, for labor, services, equipment, or materials furnished to 7/31/2023, on the job of Jefferson High School located at 312 S. Main St., Boulder, MT 59632, and when the check has been properly endorsed and paid by the bank upon which it is drawn, the undersigned effectively waives, releases, and relinquishes all claims, lien rights (statutory, equitable or otherwise), causes of action, and equitable rights to compensation, payment, or damages of any kind relating to the furnishing of labor, materials, equipment, supplies, or services of any kind, up through 7/31/23 (date), except for retainage or items furnished after said date. This release shall not include any claim for damages for inefficiencies, impacts, disruptions, or delays after said date.

The undersigned further warrants and represents that all laborers, subcontractors, consultants, and suppliers of the undersigned have been paid from any prior Progress Payments and further agrees to pay from these funds all laborers, subcontractors, consultants, and suppliers who have furnished such items up through 7/31/23 (date). The undersigned further agrees to indemnify, defend, and hold the owner, Jefferson High School District #1, its surety, and the project harmless from any claims for nonpayment by any laborers, subcontractors, consultants or suppliers of the undersigned through said date.

By: [Signature]

Title: PM

Date: 7/31/2023

Witnessed by: [Signature]

Date: 7/31/2023

Please return to: Dick Anderson Construction, Inc



Balance & Monthly Statement

STATEMENT DATE:	8/1/2023
Amount Due	\$23,000.00

To: Jefferson High School
 PO Box 838
 Boulder, MT 59632

*For your reference only.
 Please pay from your invoice.
 Contact immediately us if there are any questions or concerns.*

Invoice Date	Description	Amount	Balance
07/27/2023	23047 ACM Jefferson High School- INV #15622. Due 08/26/2023. Orig. Amount \$23,000.00.	23,000.00	23,000.00

All accounts 61+ Days Overdue will be assessed finance charges as per your original invoice and subject to collection service and construction liens as applicable.

Current	1-30 Days Past Due	31-60 Days Past Due	61-90 Days Past Due	Over 90 Days Past Due	Total Due
23,000.00	0.00	0.00	0.00	0.00	\$23,000.00



(406) 723-7885 Toll Free 1 (877) 723-7885

Invoice

Date	Invoice #
7/27/2023	15622

Bill To

Jefferson High School
 PO Box 838
 Boulder, MT 59632

30 Days Net		8/26/2023	23047 ACM Jefferson High School	
Description	Qty	Rate	Amount	
Area C:				
Area E:				
E 32, E139, E137	1	2,200.00	2,200.00	
Removal of Tile and Mastic.				
Remove Window and Caulking from window between Metal and Wood Shop.	1	1,200.00	1,200.00	
Remove Bulk Vermiculite from 32 ln/ft of wall cavity space.	1	6,200.00	6,200.00	
Doesn't include removal of the wall.				
E123	1	1,800.00	1,800.00	
Removal of Tile and mastic.				
Area F:				
Remove Tile and Mastic from the Band Room.	1	8,800.00	8,800.00	

Thank You! We appreciate your business.
 Please contact us with any questions or concerns.

All Invoices exceeding \$5,000 are not subject to credit card payment without prior arrangements.

All Accounts 30+ Days overdue are subject to a 24% APR Monthly Charge.
 Ingraham Environmental's TIN - 81-0475591

Total
Payments/Credits
Balance Due



Invoice

Date	Invoice #
7/27/2023	15622

(406) 723-7885 Toll Free 1 (877) 723-7885

Bill To

Jefferson High School
 PO Box 838
 Boulder, MT 59632

	30 Days Net	8/26/2023	23047 ACM Jefferson High School
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Description	Qty	Rate	Amount
Montana Department of Environmental Quality Asbestos Control Program Permit. Renovation	1	2,800.00	2,800.00

Thank You! We appreciate your business.
 Please contact us with any questions or concerns.

All Invoices exceeding \$5,000 are not subject to credit card payment without prior arrangements.

All Accounts 30+ Days overdue are subject to a 24% APR Monthly Charge.
 Ingraham Environmental's TIN - 81-0475591

Total	\$23,000.00
Payments/Credits	\$0.00
Balance Due	\$23,000.00

From the desk of: *£ orie*

August 2023

PAYROLL REPORT

Payroll warrants approved by the superintendent and paid.

CURRENT OFFICE ITEMS

Mr. Wilkerson and I each contacted people to help alleviate some of the confusion surrounding the bond and how property valuation changes affect it. We have one from our bond financial guru Ms. Ekstrom (very thorough version) and one from Bozeman School District's Director of Business Services, Mr. Waterman (short and to the point).

We still, as of Friday, have no applications for two valuable positions in the school. Of primary concern is the position of School Secretary/Office Manager. The part-time executive secretary/administrative assistant position, while important, will take a back seat until we can find a school secretary.

Current time-consuming tasks since last month are the entry of the Trustees Financial Summary (TFS) data and development of the budget. Once the TFS is entered, the budget portion of the data entry is fairly straightforward and relatively easy. Having to complete the preliminary budgeting process in March gives us a jump on budget preparation.

Lorie Carey

From: Waterman, Michael <mike.waterman@bsd7.org>
Sent: Wednesday, July 26, 2023 10:36 AM
To: Lorie Carey
Subject: Re: bond and levy question

When your voters approved your bond, they approved the taxes necessary to make the bond payments: no more and no less. The bond payments were fixed when you sold your bond, and they will not change because of the reappraisal...or anything else. Since your bond payments are fixed, the amount of tax revenue you need to raise to make those payments is fixed as well.

Taxable value is the denominator in the levied mills equation (levied mills = tax revenue aka bond payments / taxable value), so levied mills will *decrease* as taxable value increases. As a result, you will almost certainly levy fewer mills for debt service in 2023-24 than you did in 2022-23.

At the end of the day, taxpayers will be paying fewer mills on higher property values. As a result, at a very high level, the dollars that everyone will have to pay for the bonds should remain pretty close to the same as it was last year.

Let me know if that doesn't make sense or you have more questions. Hope you are doing well!

Mike

Wed, Jul 26, 2023 at 10:19 AM Lorie Carey <Lorie.Carey@jhs.k12.mt.us> wrote:

Hi Mike!

I hesitate to ask this question because I know you are most likely busier than I am. So, if you don't have time to answer, I totally understand.

Do you know how the re-evaluation of property will affect the bond we passed last year? A board member thought it would change because the value of a mil changes. However, the ballot asked for a specific dollar amount, not mils. Ideas of how to answer the question?

Lorie J Carey

Business Manager/Clerk

Jefferson High School

Boulder, MT

360-225-3740

TAX LEVY (NO GROWTH)

HIGH SCHOOL DISTRICT No. 1
 JEFFERSON COUNTY, MONTANA
 GENERAL OBLIGATION SCHOOL BUILDING BONDS, SERIES 2022
 A+ Rating, Non-BQ, 20-Year Term, 1/1/32 Par Call
 FINAL PRICING

#24,275,802 certified 2022/23 value
#32,478,529 "SAMPLE" with 50% class 4 property growth

Year Ending	2022 Bond Principal	2022 Bond Interest	Total Debt Service	Taxable Value ¹	District Mill Levy	Home Impact ²
07/01/2022			-	\$23,758.296	0.0000	\$0.00
07/01/2023	\$225,000	\$708,333	\$933,333	23,758.296	39.2845	38.447 4.42
07/01/2024	445,000	491,000	936,000	23,758.296	39.3968	29.819 4.43
07/01/2025	460,000	473,200	933,200	23,758.296	39.2789	4.42
07/01/2026	480,000	454,800	934,800	23,758.296	39.3463	4.43
07/01/2027	500,000	435,600	935,600	23,758.296	39.3799	4.43
07/01/2028	520,000	415,600	935,600	23,758.296	39.3799	4.43
07/01/2029	540,000	394,800	934,800	23,758.296	39.3463	4.43
07/01/2030	560,000	373,200	933,200	23,758.296	39.2789	4.42
07/01/2031	585,000	350,800	935,800	23,758.296	39.3883	4.43
07/01/2032	605,000	327,400	932,400	23,758.296	39.2452	4.42
07/01/2033	630,000	303,200	933,200	23,758.296	39.2789	4.42
07/01/2034	655,000	278,000	933,000	23,758.296	39.2705	4.42
07/01/2035	680,000	251,800	931,800	23,758.296	39.2200	4.41
07/01/2036	710,000	224,600	934,600	23,758.296	39.3378	4.43
07/01/2037	740,000	196,200	936,200	23,758.296	39.4052	4.43
07/01/2038	770,000	166,600	936,600	23,758.296	39.4220	4.43
07/01/2039	800,000	135,800	935,800	23,758.296	39.3883	4.43
07/01/2040	830,000	103,800	933,800	23,758.296	39.3042	4.42
07/01/2041	865,000	70,600	935,600	23,758.296	39.3799	4.43
07/01/2042	900,000	36,000	936,000	23,758.296	39.3968	4.43
Total	\$12,500,000	\$6,191,333	\$18,691,333			

¹ Assumes no annual growth.

² Home values are expected to appreciate over time. This calculation assumes a set value of \$100,000 as an example based on current tax rates for residential homes of 1.35%.

With growth, mills will go lower since we levy based on the actual debt service schedule

Trends in Property Valuations

The 2015 Legislature changed the reappraisal process from a six-year cycle to a two-year cycle for Class Three and Four property, changed certain tax rates, and eliminated the homestead and comstead exemptions that were utilized under prior law. Class Ten property remains on a six-year reappraisal cycle and other property valuations are based on comprehensive appraisals performed by the Department of Revenue each year. See the table titled "District Valuation by Property Classification" herein for a breakdown of property by classification as located in the District. (See "MONTANA SCHOOL DISTRICT FINANCING AND BUDGETING – The Montana Property Tax System" herein for a description of changes in the assessment process and calculation of valuation figures.)

District Valuation Trends. Set forth in the following table are the assessed and taxable valuations of real and personal property located within the District for the fiscal years 2017/18 through 2021/22.

Handwritten notes: 2023/24 SAMPLE → \$32,478,529 33.79 (example only)
 2022/23 certified → \$24,275,862 2.18%

Fiscal Year	Assessed Valuation ¹	Percent Change	Taxable Valuation ²	Percent Change
2021/22 ¹	\$1,374,317,079	11.5%	\$23,758,296 ²	6.9%
2020/21	1,233,124,518	1.3	22,231,315	0.2
2019/20	1,217,851,221	8.7	22,180,573	6.6
2018/19	1,120,558,048	1.8	20,805,353	0.2
2017/18	1,100,644,491	n/a	20,771,481	n/a

¹ The assessed valuation for fiscal year 2021/22 is based on the reappraisal effective January 1, 2021.

² Taxable value represents the value after the applicable tax rates are applied to assessed value. The applicable mill levy rates are then applied to the taxable value of taxable property to determine tax revenue. The taxable valuation presented above excludes incremental valuations for tax increment financing districts within the District, which equaled \$147,080 for fiscal year 2021/22.

Source: Department of Revenue

District Valuation by Property Classification. The following table shows the assessed and taxable values for each property classification in the District for the 2021/22 fiscal year. Totals may not foot due to rounding.

Property Classification	2021/22 Assessed Value	% of 2021/22 Assessed Value	2021/22 Taxable Value ¹	% of 2021/22 Taxable Value
1 Net proceeds of mines	\$264,328	<0.1%	\$264,328	1.1%
2 Gross proceeds of metal mines	636,569	<0.1	19,097	<0.1
3 agricultural land	11,705,536	0.8	43,263	0.2
4 residential	1,183,451,197	86.0	15,713,578	65.7
4 commercial	75,887,108	5.5	1,432,729	6.0
5 pollution control, electric and telephone coops, etc.	3,146,628	0.2	66,578	0.3
8 business equipment	38,404,425	2.8	\$12,146,307	3.4
9 pipelines and non-elec. generating property of elec. utility	37,286,723	2.7	4,474,409	18.7
10 forest land	13,178,670	1.0	448,368	1.9
12 airlines and railroads	2,163,070	0.2	67,487	0.3
13 electrical generation and telecommunication	9,991,627	0.7	\$25,719,461	2.5
Total	\$1,376,115,881	100.0%	\$23,905,375	100.0%

Handwritten notes: +50% (circled around taxable value column), \$32,478,529 for example (circled around total taxable value)

¹ Represents information provided at the Department of Revenue State level. The taxable valuation presented above includes incremental valuations for tax increment financing districts within the District, which equaled \$147,080 for fiscal year 2021/22.

Source: Department of Revenue

Jefferson HS School District

\$12,500,000 GENERAL OBLIGATION SCHOOL BUILDING BONDS, SERIES 2022

----- BOND SUMMARY INFORMATION -----

	TIC RATE (True Interest Cost)	TOTAL INTEREST DUE ON THE BONDS OVER 20-YEAR TERM	TOTAL BOND PREMIUM (Paid to the District at Closing and Deposited to the Building Fund)*	AVERAGE ANNUAL DEBT SERVICE AMOUNT (2022/23 First Levy)	ESTIMATED ANNUAL MILLS FOR DEBT SERVICE	\$100,000 HOME VALUE +++ ESTIMATED ANNUAL BOND TAX IMPACT
November 2, 2021 Bond Election Estimates (based on 4-29-21 estimates)	2.530%	--	--	--	39.67	\$53.55
November 15, 2021 Board Update	2.530%	\$6,191,333.33	\$1,981,113.45	\$934,567	39.34	\$53.10
January 11, 2022 Pricing Meeting Update	2.364%	Same as above	\$2,226,167.80	Same as above	Same as above	Same as above
January 12, 2022 Pricing Update After Bond Market Close (for the start of the order period of the Bond Offering)	2.367%	Same as above	\$2,221,644.20	Same as above	Same as above	Same as above
Final January 13, 2022 Bond Offering Figures	2.355%	Same as above	\$2,239,100.50	Same as above	Same as above	Same as above

Projected at the Bond Election

* Any Bond proceeds deposited to the Building Fund at closing and not needed for the Project after it is complete (including investment earnings and the Premium) must be transferred to the Debt Service Fund to reduce taxpayer impacts.

Projected after we locked rates in Jan. of 2022

actual for 2022/23 with certified value was: (lower) 38.447 mills \$51.90 per year

County	2023 Median Residential Value	Percent Change	Change in Median Value
Hill	\$168,200	11%	\$16,300
Jefferson	\$395,700	51%	\$132,900
Judith Basin	\$110,000	51%	\$36,930
Lake	\$354,600	44%	\$109,000
Lewis and Clark	\$343,900	45%	\$106,100
Liberty	\$125,400	44%	\$38,600
Lincoln	\$256,600	59%	\$95,600
Madison	\$533,800	58%	\$196,100
McCone	\$69,485	1%	\$935
Meagher	\$185,880	64%	\$72,280
Mineral	\$201,900	40%	\$58,089
Missoula	\$413,200	37%	\$111,000
Musselshell	\$86,070	22%	\$15,270
Park	\$409,400	48%	\$133,394
Petroleum	\$45,610	16%	\$6,418
Phillips	\$101,850	6%	\$5,505
Pondera	\$159,500	47%	\$51,100
Powder River	\$50,400	1%	\$613
Powell	\$182,700	46%	\$57,785
Prairie	\$61,300	6%	\$3,718
Ravalli	\$389,600	44%	\$119,100
Richland	\$177,033	6%	\$9,867
Roosevelt	\$72,685	3%	\$2,035

2023 Median Residential Property Values

Show 10 ▾ entries

Search:

County	2023 Median Residential Value	Percent Change	Change in Median Value
Beaverhead	\$261,700	48%	\$84,900
Big Horn	\$83,750	25%	\$16,950
Blaine	\$125,900	51%	\$42,700
Broadwater	\$325,300	55%	\$115,400
Carbon	\$303,500	41%	\$88,670
Carter	\$55,900	13%	\$6,420
Cascade	\$237,800	31%	\$56,400
Chouteau	\$137,100	38%	\$38,000
Custer	\$145,300	17%	\$20,600
Daniels	\$82,953	2%	\$1,646
Dawson	\$133,300	17%	\$19,300
Deer Lodge	\$185,915	60%	\$69,815
Fallon	\$123,850	5%	\$6,402
Fergus	\$166,900	51%	\$56,163
Flathead	\$444,700	45%	\$138,700
Gallatin	\$646,400	59%	\$240,100
Garfield	\$78,087	12%	\$8,580
Glacier	\$122,595	54%	\$43,065
Golden Valley	\$81,310	20%	\$13,610
Granite	\$304,410	67%	\$122,561

County	2023 Median Residential Value	Percent Change	Change in Median Value
Rosebud	\$84,893	8%	\$5,993
Sanders	\$229,030	48%	\$73,880
Sheridan	\$91,685	0%	\$335
Silver Bow	\$213,900	57%	\$77,500
Stillwater	\$286,900	32%	\$69,150
Sweet Grass	\$268,693	42%	\$79,893
Teton	\$188,589	43%	\$56,264
Toole	\$105,700	30%	\$24,400
Treasure	\$56,966	10%	\$5,236
Valley	\$94,800	12%	\$9,823
Wheatland	\$94,050	26%	\$19,400
Wibaux	\$70,675	5%	\$3,625
Yellowstone	\$302,800	32%	\$73,600



August 15, 2023

Principals Report--Mr. Mike Moodry

Enrollment--324 with AYA

Academics

Teachers will return on Thursday, August 17th (see schedule attached). Students will begin August 21st and 22nd.

Mental Health

We are contracting with DotCom Therapy. We will have a dedicated staff person to help us with student mental health. Details of logistics will be worked out and release prior to school.

Bus Survey

We sent out a bus survey last week. We will have over 200 riders on our regular route busses. I have enclosed the bus schedule.

Activities

Mrs. Layng has included an activities report for the packet. Fall activities are in full swing beginning August 11th. Number will be available at the meeting.



2023-24 JHS School Schedule

Monday, August 21st, 2023 (Freshman/New Students Only)

8:00-8:45	Students meet in the gym
8:45-9:15	Students go to Enrichment Teachers (lockers and rotate computer log-in)
9:15-9:25	1st
9:30-9:40	2nd
9:45-9:55	3rd
10:00-10:10	4th
10:15-10:25	5th
10:30-10:40	6th
10:45-10:55	7th
11:00-12:00	Small Groups on the football field with Leadership Group (upper classmen)
12:00-12:30	Lunch
12:30-12:45	Bus to Ridge Waters Butte
12:45	Ridge Water in Butte
3:30	Leave Butte
4:07	Bus arrives at JHS/Dismissal



Tuesday, August 22nd, 2023 (All Student Orientation)

11:00	Students meet in the gym
11:05	Welcome and Introductions
11:45-12:15	Review School Handbook/Computer Log-in/Lockers Enrichment (Teacher Rotation)
12:18-12:48	1st
12:51-1:21	2nd
1:24-1:54	3rd
1:57-2:27	4th
2:30-3:00	5th
3:03-3:33	6th
3:36-4:06	7th
4:06	Dismissal



2023-24 BUS SCHEDULE

Revised 8/8/23

Route	Stop	AM	PM	Late Route (Only Return)		
				Route M-Tu-Th	Leave	Arrive
Montana City	Blue Sky Acres	7:05	4:35	JHS	6:45	
	MT City Store	7:24	4:40	Jefferson City Parking		7:00
	High School	7:56	4:11	Clancy Post Office		7:17
Blue Sky Heights	Ford	7:16	4:40	Blue Sky		7:23
	Blue Sky	7:18	4:42	Montana City		7:37
	High School	7:56	4:11	Wednesdays		
Clancy	Gruber Turn Around	7:20	4:45	JHS	6:15	
	Clancy Post Office	7:22	4:42	Jefferson City Parking		6:30
	Legal Tender	7:26	4:40	Clancy Post Office		6:45
	Jeff City Parking Area	7:34	4:32	Blue Sky		6:57
	Jeff City Fire Hall	7:35	4:30	Montana City		7:15
	High School	7:56	4:11			
Frontage Road North (New Route)	Winstead's	6:49	4:27			
	Elbert's	6:52	4:30			
	Warm Springs Road	6:55	4:33			
	Drillers Hollow	6:56	4:36			
	Mountain View	7:02	4:40			
	Pine Crest	7:03	4:41			
	Boot Legger	7:04	4:42			
	Gruber Estates	7:05	4:43			
	Swimming Hole	7:06	4:44			
	Right onto McClellan Rd.	7:09	4:47			
	Sandy Lane	7:10	4:49			
	Saddle Mountain	7:11	4:52			
	Lone Mountain	7:12	4:53			
	Bitterroot	7:13	4:54			
	Montana City Store	7:19	4:46			
	High School	7:54	4:11			
Valley Route	Rocky Road	6:58	5:08			
	Rodeo Road	6:59	5:07			
	Carey Turnaround (Fire Hall)	7:06	5:00			
	Mulvey Ranch	7:08	4:58			
	Mulvey Rand (Quittance Ln)	7:14	4:52			
	Bullocks	7:22	4:44			
	Hesfords	7:25	4:41			
	Browns Gulch	7:30	4:36			
	High School	7:55	4:11			
Basin	Elementary	8:00				
	Pottery Shop	7:14	4:37			
	Post Office	7:15	4:36			
	High Ore Exit	7:25	4:26			
	Quaky Gulch	7:30	4:23			
	High School	7:45	4:11			
Elementary	7:55					

AD Update

Coaches Clinic – 3 days in July at Great Falls

We had a great attendance by our JHS coaching staff with the following in attendance:

Sarah Layng, Clint Layng, Anthony Connole, Brian Bullock, Cody Ottman, Jered Padmos, Troy Humphrey, Mike Charlton, Anna DeMars, Eliza McLaughlin, & Mike Ottman

Longevity awards were given to Troy Humphrey for his 25-year coaching career & Mike Charlton for his 40 year coaching career.

Coaches receiving certificates for Nominees for Coach of Year in their respective sports are Clint Layng (2 years in a row), Troy Humphrey (2 years in a row), Anna DeMars & Karson Klass (2 years in a row)

Coach of the Year was awarded to Sarah Layng

Assistant Coach of the Year awards were received by Jered Padmos, Cody Ottman, Mike Charlton & Mike Ottman

*this is the 3rd year in a row for these coaches

Clint Layng was honored as a presenter at the Clinic discussing Defensive Football Schemes.

Preparation for Fall Sports continues – there was an impressive turnout at the Parent/Athlete meeting on August 7th.

I have been able to add C volleyball matches for our volleyball team besides what was initially scheduled.

The cross-country schedule is now updated and complete, also posted on the school website.



Superintendent Board Report

August 15, 2024

CSCT Services- We will be working with Dot Com Therapy for our mental health services. This will be paid for using the Stronger Connections Grant. They will also be able to bill insurance, Medicare, and Medicaid.

Everything Jefferson High School- We have a new Facebook page that will be managed by Mike, Joe, and Dawn. Dawn created the page, and we hope to use it for everything positive going on at the school.

Paint in the District Office- We painted accent walls in the District Office, and it looks great.

New Bathroom Floors- We were able to save a horrible mistake on the bathroom floors off the foyer. They had black tile ordered. Instead, we had Kyle put in an epoxy floor with black, silver, and gold flakes. Purple flakes were hard to get. They look great!

**Board Meeting
August 15, 2023
Informational**

New Business

Construction/ Renovation Update- Update will be given by Dick Anderson, CTA and Construction committee.

Personnel

Resignations- We have two resignations to accept. Brian Bullock resigned previously from the assistant girls' basketball coaching position. Amy Williams has submitted her letter of resignation for the 2023-2024 school year.

Recommended Motion: Move to accept the resignations of Brian Bullock and Amy Williams as presented.

New Hires- We currently have the following positions open for the upcoming school year: School Secretary/ Office Manager, Administrative Assistant to the Clerk, Girls Basketball Coaches, Speech and Debate, and Assistant Tennis Coach.

Assistant Girls Basketball- Interviews were conducted the week of August 7-11.

Recommended Motion: Move to approve Jack Dolan and Brady Dawson as Assistant Girl's Basketball coaches for the 2023-2024 season.

Speech and Debate Interviewed Kayla Feistner for this position.

Recommended Motion: Move to approve Kayla Feistner as a Speech and Debate Coach.

Substitutes- We have a new substitute with B. Williams. We also need to approve the substitute list for the 2023-2024 School year. B. Williams will be added to the main list to be approved by the Board.

Recommended Motion: Move to approve the substitute list for the 2023-2024 school year pending necessary background checks.

Volunteer- At the request of Coach Clint Layng we would like to approve a volunteer to help with the Football Program. The request is to approve J. Zody as a volunteer for the 2023-2024 season. We do have an approved background check on Mr. Zody.

Recommended Motion: Move to approve J. Zody as a volunteer for the 2023-2024 Football Season.

Attendance Agreements- We will present YDI students for approval, Helena area students attending JHS for approval, and JHS students attending Helena area students for acknowledgement.

Recommended Motion: Move to approve 0 YDI students, acknowledge 43 JHS Students attending Helena schools, acknowledge 14 students to East Helena, and approve 0 Helena to JHS students for 2023-2024 school year.

Approval of the 2023-2024 Budgets- Mrs. Carey and I will present the budget information for the 2023-2024 school year.

Recommended Motion: Move to approve the 2023-2024 Jefferson High School Budgets as presented.

Trainer Contract- Attached is the proposed contract for the St. James contracted athletic trainer using the Stronger Connections Grant. I would like the Board to approve the contract, but I will not sign it until the SCG budget has been approved by the OPI.

Recommended Motion: Move to approve the Trainer Contract with St. James in Butte for the 2024-2025 athletic season.

PROFESSIONAL SERVICES AGREEMENT
(Athletic Training Services)

THIS PROFESSIONAL SERVICES AGREEMENT is entered into and effective as of the date of last signature attached hereto (“Effective Date”) by and between St. James Healthcare, a Montana public benefit corporation (“Hospital”), and Jefferson High School, a public school system (“School”) located in Boulder, Montana (“Agreement”). Collectively, Hospital and School may be referred to herein as the “Parties” and individually as a “Party.”

BACKGROUND

- A. Hospital operates a general acute care facility, located in Butte, Montana which employs certified athletic trainers (“Certified Athletic Trainers”) and has established the Montana Sports Medicine Program (“Program”) to provide athletic training and sports medicine services for educational facilities and institutions.
- B. School is an educational facility which conducts various athletic training and interschool sports programs and desires to retain Hospital to provide athletic training and sports medicine services for the prevention, physical evaluation, emergency care, and physical reconditioning of injuries and illnesses incurred through sports-induced trauma occurring during, or in preparation for, sports competition or athletic training (“Services”).
- C. Hospital desires to provide these Services in accordance with the terms and conditions of this Agreement. This Agreement is entered into for the purpose of defining the Parties’ respective rights and responsibilities in connection with the Services during the term of this Agreement.

AGREEMENT

Accordingly, the Parties agree as follows:

1. **Term and Termination.**

- 1.1. This Agreement shall commence on the Effective Date and continue in full force and effect for one (1) year and thereafter will automatically renew for successive one (1) year terms, unless earlier terminated as hereinafter provided (“Term”). As of the Effective Date, the Prior Agreement shall terminate and be of no further force and effect, except for any provision intended to survive termination.
- 1.2. In the event of default by a Party or any covenant or obligation hereof, which default is not cured within fifteen (15) calendar days after receipt of written notice from the non-defaulting Party describing such default (unless such default is not reasonably capable of being cured, if curable, within such fifteen (15) calendar days then if the defaulting Party fails to commence the curing of such default within such fifteen (15) calendar days or thereafter fails to complete such cure within a reasonable time), the non-defaulting Party may terminate this Agreement upon the giving of written notice of such termination. Either Party may terminate this

Agreement without cause upon thirty (30) days' prior written notice to the other Party.

2. **Responsibilities of Hospital.**

- 2.1. **Services.** Hospital shall provide to School the Services set forth in the attached Exhibit A which is incorporated herein by reference.
- 2.2. **Health Care Information.** Hospital shall fully comply with the terms and provisions of the Montana Uniform Health Care Information Act, Mont. Code Ann. § 50-16-50 et seq. and the Health Insurance Portability and Accountability Act of 1996 ("HIPAA") regulations contained at 45 C.F.R. Parts 160 and 164, with respect to all health care information obtained from School or its athletes. This Paragraph 2.2 shall survive the termination of this Agreement or any renewals or modifications thereof.

3. **Responsibilities of School**

- 3.1. **Facilities and Equipment.** School shall provide the necessary resources to support the needs of Hospital in performing Services under this Agreement, including but not limited to facilities, supplies, and equipment. Whenever possible, School shall consult with Hospital in determining these necessary resources and prior to making any changes to facilities, supplies, or equipment. School shall secure ambulance services at competitions and events, as School deems necessary.
- 3.2. **Publicity.** School agrees to acknowledge the Services provided by Hospital through a public address announcement, in event programs and at events where Hospital is providing Services, and shall display a banner, to be provided by Hospital, in the School's gym and at all home sporting events in a mutually agreed location at the school. The School agrees to allow Hospital to advertise this agreement as a "partnership" between the School and the Hospital to provide high quality healthcare to the student-athletes of the School.
- 3.3. **Health Care Information.** School agrees to take all necessary actions to assist Hospital in complying with the terms and provisions of the Montana Uniform Health Care Information Act, Mont. Code Ann. § 50-16-501, et seq. and HIPAA, with respect to all health care information obtained by Hospital from School or its athletes. This Section 3.3 shall survive the termination of this Agreement or any renewals or modifications thereof. To comply with the above named laws and acts, School shall provide to Hospital a copy of all student-athletes' physicals and emergency contact information. School shall be solely responsible for obtaining all HIPAA authorizations, releases, or other written permissions such that Hospital may share its evaluations of student injuries with School and third parties other than a student athlete or a student athlete's parent or legal guardian as permitted by such permissions. School will obtain parental consent for treatment for each student athlete and will provide Hospital with access to such parental consent.

4. **Compensation for Services.** Hospital shall not assess any fees to athletes in connection with providing the Services under this Agreement. As compensation for the Services provided by Hospital hereunder, School shall pay to Hospital compensation in accordance with attached Exhibit B, which is incorporated herein by reference. In the event this Agreement is terminated pursuant to Section 1 of this Agreement, the compensation owing to Hospital shall be prorated to the date of termination.
5. **Insurance and Indemnification**
 - 5.1. Hospital shall maintain worker's compensation coverage in compliance with State law requirements and shall provide proof to School that any or all employees providing services under this Agreement are covered by Workers' Compensation insurance or that Hospital has obtained an Independent Contractor Exemption from the requirements of the Montana Workers' Compensation Act.
 - 5.2. During the term of this Agreement, School shall maintain general liability coverage with limits of not less than \$1,000,000 per occurrence and \$3,000,000 in the aggregate sufficient to cover its obligations under this Agreement. School shall name Hospital and Sisters of Charity of Leavenworth Health System, Inc. as additional insureds.
 - 5.3. Hospital and School shall defend, hold harmless, and indemnify each other, their affiliates, and their owners, officers, employees, directors, and agents, and their respective successors and assigns, from and against all claims, liabilities, suits, actions, judgments, damages, consequential damages, losses, demands, obligations, deficiencies, costs and expenses, including without limitation attorneys' fees, accountants' fees, costs of investigation, and other expenses of defending or prosecuting any actions or claims resulting from or attributable to the acts or omissions of each respective employees, representatives, or agents arising out of or related to this Agreement or the Services provided under this Agreement.
 - 5.4. The insurance and indemnification obligations of the Parties set forth in this Section shall continue in full force and effect notwithstanding the expiration or termination of this Agreement with respect to such expenses, costs, damages, claims and liabilities which arise out of or are attributable to the performance of this Agreement prior to its expiration or termination.
6. **Relationship of the Parties.** It is understood and agreed that Hospital is an independent contractor of School. Nothing in this Agreement shall in any way be construed to constitute Hospital as an agent or employee of School, and nothing herein shall be construed to constitute School to be an agent of Hospital. The duties and responsibilities of Hospital as set forth in connection with providing the Services are not in any way controlled by School. School shall neither have nor exercise any control, direction, or supervision over the judgment, manner or methods by which Hospital or its employees performs the Services. Hospital understands and agrees that School shall not withhold on behalf of Hospital, pursuant to this Agreement any sums for income tax, employment insurance, social security or any other withholding pursuant to any law or requirements of any governmental

body relating to Hospital. Each and every one of such payments, withholdings, and benefits, if any, are the sole responsibility of Hospital. In the event the United States Internal Revenue Service or any other governmental body, shall question or challenge the independent contractor status of Hospital, the Parties hereto mutually agree that Hospital and School shall have the right to participate in any discussion or negotiation occurring with the Internal Revenue Service or other governmental body, irrespective of by whom such discussions or negotiations are initiated and each shall notify the other, in advance, or any planned meeting or discussion.

7. **Non-Discrimination**. Hospital and any representative of Hospital providing the Services shall provide Services to all athletes seeking such Services without regard to race, color, sex, age, handicapping condition or any other factor unrelated to the athletes' needs for Services.
8. **Resolution of Disputes**. The Parties firmly desire to resolve all disputes arising hereunder without resorting to litigation. Accordingly, any controversy or claim arising out of or relating to this Agreement, or an alleged breach thereof, shall be submitted for initial review and resolution by written notification in accordance with Section 10.1 of this Agreement. If not resolved, the Parties will then submit to mediation, and then to binding arbitration. Arbitration shall comply with and be governed by the provisions of the American Arbitration Association then in effect. The Parties hereby agree that any decision of arbitration shall be final and binding upon the Parties. This Section will survive the termination of this Agreement.
9. **Disclaimer Regarding Referrals**. While Hospital hopes to serve the needs of the residents of Harrison, under no circumstances is School obligations to refer patients exclusively to Hospital. Notwithstanding anything contained herein to the contrary, the Parties understand and agree that all decisions regarding services shall be based solely upon professional medical judgment and all decisions shall be made in the best interests of the athlete. Therefore, Hospital unconditionally warrants that the Services provided hereunder do not require, and are not contingent upon admission, recommendation, or referral of any patient services, directly or indirectly, to Hospital.
10. **Miscellaneous Provisions**
 - 10.1. **Notices**. All notices that are required or permitted to be given hereunder shall be in writing and shall be sufficient if sent by personal delivery, United States Postal Service certified or registered, first-class mail, postage prepaid, or if sent by a nationally recognized overnight courier to the address. Notice shall be deemed delivered upon actual receipt or, if earlier, three (3) business days following its deposit with the United State Postal Service (if mailed in such manner) or one (1) business day after deposit with a nationally recognized overnight courier (if sent by such courier). Any such notice shall be delivered to the respective addresses set out below, or to such other address as a Party shall specify in the manner required by this Section. The respective addresses are:

If to Hospital: St. James Healthcare
400 South Clark Street
Butte, Montana 59701
Attention: President

With Copy to: SCL Health
Legal Division
500 Eldorado Blvd, Ste. 4300
Broomfield, Colorado 80021

If to School: Jefferson High School
312 S. Main St.
Boulder, Montana 59632
Attention: Principal

- 10.2. Governing Law. This Agreement shall be construed and enforced in accordance with, and governed by, the laws and decisions of the State of Montana, and shall not be amended, altered, or changed except by written agreement signed by the Parties hereto.
- 10.3. Third Party Beneficiaries. None of the provisions contained herein are intended by the Parties, nor shall they be deemed to confer any benefit on any person not a Party to this Agreement.
- 10.4. Entire Agreement. This Agreement contains the entire agreement of the Parties hereto and supersedes all prior agreements, contracts and understandings, whether written or otherwise, between the Parties relating to the subject matter hereof. This Agreement may be executed in one or more counterparts, each of which shall be deemed an original, but all of which together shall constitute one and the same instrument.
- 10.5. Assignment. Neither Hospital nor School shall assign or in any manner transfer its rights or responsibilities under this Agreement without the written consent of the other Party.
- 10.6. Waiver of Breach. A waiver by either Party of a breach or failure to perform shall not constitute a waiver of any subsequent breach or failure.
- 10.7. Binding Effect. All covenants and agreements contained herein shall extend to and be obligatory upon the heirs, administrators, successors, and assigns of the Parties.
- 10.8. Partial Invalidity. In the event any provision of this Agreement is found to be legally invalid or unenforceable for any reason, the remaining provisions of the Agreement shall remain in full force and effect provided the fundamental rights and obligations remain reasonably unaffected.
- 10.9. Compliance with Laws and Standards. Both Parties shall perform their obligations under this Agreement in accordance with applicable statutes, laws, rules,

regulations, and ordinances of all applicable governmental authorities. Furthermore, School shall take no actions or cause Hospital to provide Services under this Agreement that would otherwise cause Hospital to violate the Ethical and Religious Directives for Catholic Health Care Services (2018, Sixth Edition) as revised and approved from time to time by the United States Conference of Catholic Bishops and promulgated by the Diocese in which Hospital is located. Furthermore, in fulfilling its obligations under this Agreement, School will not engage in any activities that, in Hospital's sole determination, jeopardize Hospital's status as a tax-exempt organization under Section 501 (c)(3) of the Internal Revenue Code or its status as an organization other than a private foundation under Section 509(a) of the Internal Revenue Code.

- 10.10. Electronic Signature. Each party agrees to be bound by its digital or electronic signature ("e-signature") which evidences an intent to be bound, whether transmitted by fax machine, in the form of an electronically scanned image (e.g. in .pdf form), by e-mail, or by other means of e-signature technology, and each party agrees that it shall accept the signature of the other party transmitted in such a manner.

[Signature page follows]

SIGNATURE PAGE

IN WITNESS WHEREOF, Hospital and School have duly executed this Agreement as of the Effective Date set forth above.

SCHOOL: Jefferson High School

By: _____
Mike Moodry, Principal

Date: _____

CARE SITE: St. James Healthcare

By: _____
Jay Doyle, President and CEO

Date: _____

The following Exhibits are incorporated herein by reference:

Exhibit A: Description and Schedule of Services

Exhibit B: Compensation

EXHIBIT A

DESCRIPTION AND SCHEDULE OF SERVICES

1. Services. Hospital shall make available to School one (1) Certified Athletic Trainer who shall provide Services. Hospital has the right to select, assign, and/or substitute Certified Athletic Trainers to perform the following Services:
 - a. First aid, athletic training, and emergency care for injuries, and make appropriate referrals for additional care;
 - b. Recommend purchase of basic athletic training supplies, within the Schools budget, of a single use disposable nature;
 - c. Contact emergency care services as necessary;
 - d. Consultation with School concerning the health status of athletes to the extent permitted by HIPAA and other state and federal privacy laws and regulations;
 - e. Supervision, storing and dispensing of school provided athletic training supplies; and,
 - f. Recommendations regarding purchase of training room equipment with School's budget.

The quantity and type of basic athletic training supplies to be purchase pursuant to subsection b above shall be mutually agreed to by the Certified Athletic Trainer and the School's District Athletic Director.

2. Schedule for Services. Unless otherwise agreed in writing the Services to be provided by the Hospital's Certified Athletic Trainer shall be set by a mutually agreed upon schedule between the Hospital's head Athletic Trainer and the School's Athletic Director. Hospital's Certified Athletic Trainer and School's Athletic Director shall prepare and periodically update a written schedule of the sporting events and practices to be attended by Hospital's Certified Athletic Trainers, including all travel with assigned sports. Such written schedule will be posted by School's Head Athletic Trainer in School's athletic training room at the beginning of each sport's season. In the event of scheduling conflicts the following factors, in the follow order, will determine the priority of events for coverage purposes by Hospital's Certified Athletic Trainer.
 - a. Collision versus Contact events;
 - b. Contact versus Non-Contact events

Whenever possible, School's Athletic Director shall notify Hospital's head Certified Athletic Trainer of any scheduled changes at least seventy-two (72) hours in advance. In cases of scheduled changes, School's Athletic Director shall notify Hospital's head Certified Athletic Trainer of the make-up date as soon as possible.

3. The Parties understand and agree that Hospital's Certified Athletic Trainers providing the Services are limited by their scope of practice under Montana law, and will only provide Services within their scope and cannot render the independent medical judgment of physicians.

[Remainder of page left intentionally blank]

EXHIBIT B
COMPENSATION

1. Compensation. In consideration for Services provided by Hospital, School shall pay Hospital the amount of Fifteen Thousand and 00/100 dollars (\$15,000.00) per year. Each annual payment shall be made in three (3) installments and each installment shall be paid to the Hospital on or before December 1, March 1, and May 1 of each year of the Term. Hospital shall submit an invoice for such services to School for payment. School shall pay Hospital within sixty (60) days of receipt of invoice for Services provided pursuant to Exhibit A.
2. Expense Reimbursement. If the School requests Hospital's Certified Athletic Trainer use their personal vehicle to travel to provide Services pursuant to this Agreement, School shall reimburse Hospital at the current approved IRS rate for mileage expense for actual distance traveled to the School or other locations as designated by the School. Such mileage reimbursement shall vary to correspond to the rate set by the IRS for the current calendar year.
3. Room and Board Expense. School is responsible for all room and board expenses for Hospital's Certified Athletic Trainer during travel at away events.

4. Set Budget Meeting and requirements Ms. Morris moved to hold the budget meeting at our regular August meeting. Mr. Willcut seconded the motion, which passed unanimously.

5. Tuition Rates. No motion for change.

6. Approval of Bus Routes. Mr. Bullock moved to approve the routes presented. Mr. Rasch seconded the motion, which passed unanimously.

7. Policies 1010FE, and 3100 unnecessary

2167 recommend chose option to not supplant a class offered by JHS taught by a teacher

2170 and 2170P chose option fee paid by student for classes over and above offered classes

Mr. Bullock moved to adopt the required policies with the exception of 1010FE and 3100 and with the choices of options stated above. Mr. Rasch seconded the motion, which passed unanimously.

Construction update – Tim Thorp arrived at 6:25 to give an update. Steel erection will begin next week. Tying to city water tomorrow. (July 19)

J. Communication and Comments

1. Letters –Q. Schultz, E. McCauley, C. Smartnick (all 3 are thank you notes for the Heard Scholarship)

K. Commendations Summer camps for kids. FCCLA, drama, custodial staff,

L. Follow-up/Adjournment – upcoming months

Next meeting – August - Girls' basketball coaching staff, B. Bullock's resignation from GBB asst.

M. Adjournment - meeting adjourned at 6:30 p.m.

Signature of Chair

Signature of Clerk



2023-24 JHS School Schedule

Monday, August 21st, 2023 (Freshman/New Students Only)

8:00-8:45	Students meet in the gym
8:45-9:15	Students go to Enrichment Teachers (lockers and rotate computer log-in)
9:15-9:25	1st
9:30-9:40	2nd
9:45-9:55	3rd
10:00-10:10	4th
10:15-10:25	5th
10:30-10:40	6th
10:45-10:55	7th
11:00-12:00	Small Groups on the football field with Leadership Group (upper classmen)
12:00-12:30	Lunch
12:30-12:45	Bus to Ridge Waters Butte
12:45	Ridge Water in Butte
3:30	Leave Butte
4:07	Bus arrives at JHS/Dismissal



Tuesday, August 22nd, 2023 (All Student Orientation)

11:00	Students meet in the gym
11:05	Welcome and Introductions
11:45-12:15	Review School Handbook/Computer Log-in/Lockers Enrichment (Teacher Rotation)
12:18-12:48	1st
12:51-1:21	2nd
1:24-1:54	3rd
1:57-2:27	4th
2:30-3:00	5th
3:03-3:33	6th
3:36-4:06	7th
4:06	Dismissal



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